

## LETTER OF DIRECTION FOR TRANSFERRING STOCK, BONDS OR MUTUAL FUNDS

Date

Broker/Trust Officer Address City, State, Zip

Dear:

I would like to make a gift of \_\_\_\_\_ (#) shares of \_\_\_\_\_ (ticker) currently held in \_\_\_\_\_ (my/our) account number \_\_\_\_\_ to Luther Seminary in \_\_\_\_\_ (indicate month, day and year when you would like the transfer to occur).

Please transfer these \_\_\_\_\_ (stocks, bonds, mutual funds) to Luther Seminary's account. Their delivery instructions are:

Broker Name:	Charles Schwab & Company Attn: Transfer of Accounts 101 Montgomery Street San Francisco, CA 94104
Account Name:	Luther Seminary
Account Number:	5771-3659
DTC Code:	0164

Please contact Seminary Relations at <u>semrel@luthersem.edu</u> or call 651-641-3448 to notify them of my donation.

Thank you for your assistance.

Sincerely,

Cc: Heidi A. Droegemueller Vice President for Seminary Relations Luther Seminary Tax ID # 41-1425961

